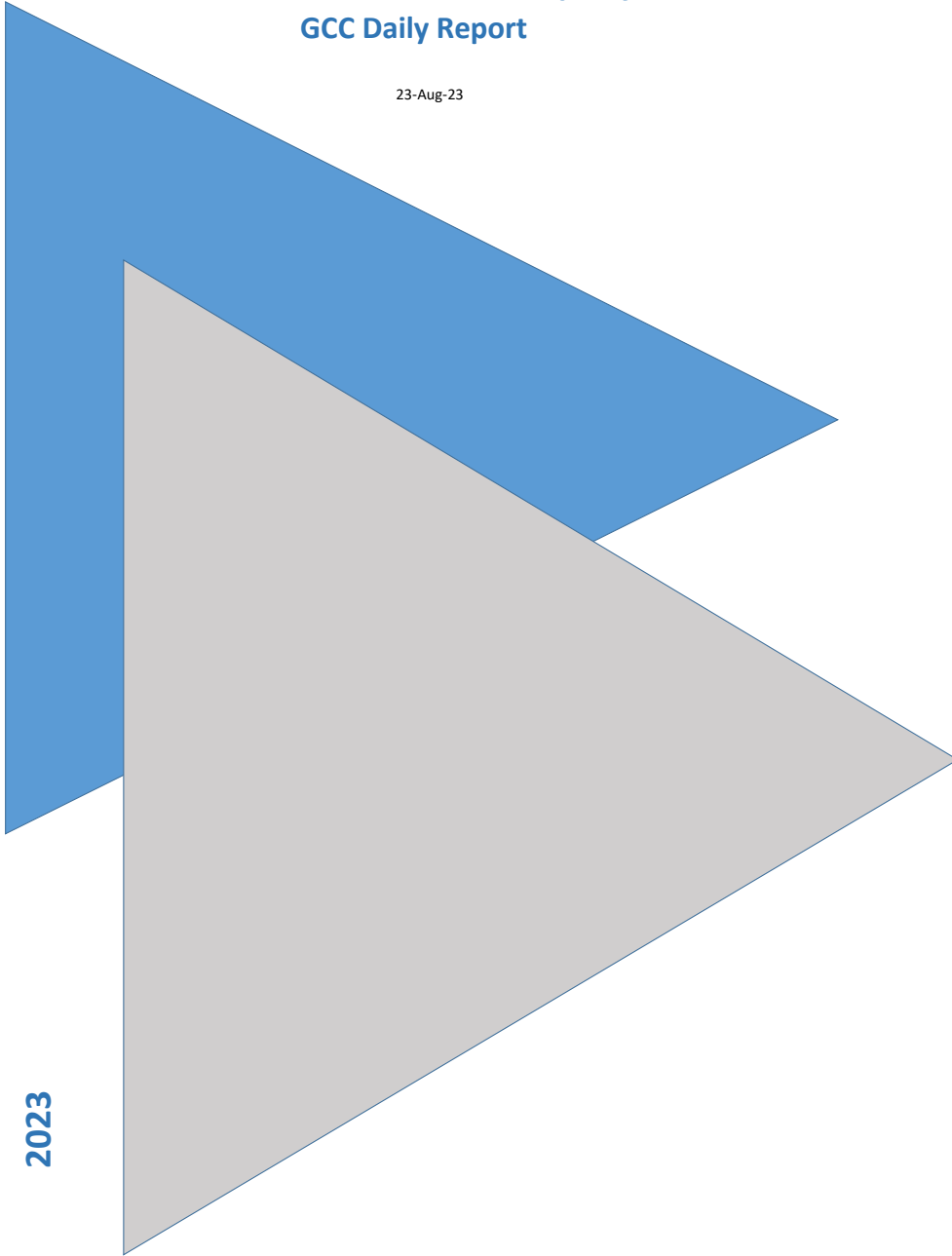


Financial Services Company GCC Daily Report

23-Aug-23



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FSC Daily Report

23/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,909.19	(0.0)	11.8	19.9	20.1	2.9	2.7	2.10%
MSCI Emerging Markets Index	966.69	0.7	1.1	13.7	14.8	1.5	1.6	2.98%
MSCI FM FRONTIER MARKETS	503.89	(0.2)	6.7	9.5	13.1	1.6	1.8	3.84%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	532.84	0.0	(4.6)	12.3	14.7	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,775.01	0.1	(1.7)	13.1	11.0	0.9	0.8	4.56%
Tadawul All Share Index	11,367.07	(0.1)	8.5	19.0	21.7	2.2	2.1	3.26%
Dubai Financial Market General Index	4,099.49	0.8	22.9	9.4	12.3	1.4	1.0	4.46%
FTSE ADX GENERAL INDEX	9,729.10	(0.4)	(4.7)	32.3	19.2	3.0	2.0	1.73%
Qatar Exchange Index	10,332.38	(1.2)	(3.3)	13.0	13.0	1.4	1.5	4.78%
Bahrain Bourse All Share Index	1,954.14	(0.5)	3.1	7.4	11.9	0.7	1.0	8.57%
Boursa Kuwait All Share Price Return Ir	7,029.86	0.3	(3.6)	16.5	20.3	1.5	1.5	3.91%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	496.00	0.6	(1.9)	14.2	16.6	1.5	1.7	3.09%
MSCI AC Asia Ex. Japan Index	610.33	0.7	(1.4)	14.3	16.3	1.4	1.6	0.00%
Nikkei 225	32,010.26	0.5	22.7	25.5	23.8	1.8	1.8	1.91%
S&P/ASX 200	7,148.42	0.4	1.6	14.6	19.0	2.1	2.1	4.59%
Hang Seng Index	17,845.92	0.3	(9.8)	9.1	11.5	1.0	1.1	3.94%
NSE Nifty 50 Index	19,444.00	0.2	7.4	22.4	24.7	2.9	3.0	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.80	0.7	6.5	12.9	16.6	1.8	1.7	3.53%
MSCI Emerging Markets Europe Index	109.82	(0.1)	17.2	5.1	7.0	1.2	0.9	3.87%
FTSE 100 Index	7,327.06	0.8	(1.7)	10.6	14.6	1.6	1.6	4.17%
Deutsche Boerse AG German Stock Inc	15,722.90	0.1	12.9	12.5	15.8	1.5	1.6	3.70%
CAC 40 Index	7,247.71	0.1	12.0	12.5	17.0	1.8	1.6	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,343.72	(0.3)	13.9	21.6	22.2	4.0	3.8	1.63%
S&P 500 INDEX	4,387.55	(0.3)	14.3	21.4	22.0	4.2	3.9	1.58%
Dow Jones Industrial Average	34,288.83	(0.5)	3.4	20.6	19.3	4.4	4.4	2.09%
NASDAQ Composite Index	13,505.87	0.1	29.0	37.9	35.2	5.3	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	578.13	-0.2	-5.2	-30%	153%
Gold Spot \$/Oz	1,906.23	0.5	4.5	-8%	81%
BRENT CRUDE FUTR Oct23	82.77	-1.5	0.2	-17%	92%
Generic 1st'OQA' Future	84.99	-0.7	7.7	-32%	360%
LME COPPER 3MO (\$)	8,362.50	1.1	-0.1	-22%	93%
SILVER SPOT \$/OZ	23.84	1.9	-0.5	-18%	99%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,775.01							
Change	2.43	0.05%						
Previous Close	4,772.59		Financial Sector	7,820.77	7,780.25	0.52%	-0.08%	-1.05%
Open	4,772.59		Industry Sector	5,990.68	5,997.27	-0.11%	-2.07%	-6.79%
Day's High	4,777.49		Services Sector	1,652.46	1,654.86	-0.14%	-1.21%	2.22%
Day's Low	4,751.86		MSM Shariah Index	475.22	476.93	-36.00%	-	-
YTD Change	-1.70%							
Volume Mn	13.30							
MSX30 Value Traded Mn	2.24							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK R.I2023	0.039	8.33%	OMAN CABLES INDUSTRY	1.950	-2.50%	ALANWAR INVESTM	0.082	3499.31
OMAN FISHERIES	0.056	5.66%	BARKA DESALINATION	0.130	-2.26%	BANK MUSCAT	0.283	3078.02
OMAN ARAB BANK	0.149	4.20%	ALJAZEERA SERVICES	0.230	-2.13%	BANK NIZWA	0.098	1795.17
RAYSUT CEMENT	0.166	3.11%	SEMBORP SALALAH	0.100	-1.96%	SOHAR INTERNATIO	0.108	1622.08
TAAGEER FINANCE	0.090	2.27%	BANK MUSCAT PER.B1	0.790	-1.25%	AHLI BANK R.I2023	0.039	1248.57

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,367.07							
Change	-10.48	-0.09%	Tadawul Banks	10,960.56	11,009.24	-0.44%	-0.81%	-5.57%
Previous Close	11,377.55		Tadawul Energy	6,458.07	6,439.92	0.28%	-1.48%	6.26%
Open	11,377.55		Tadawul Utilities	8,329.75	8,252.85	0.93%	0.29%	-0.53%
Day's High	11,450.17		Tadawul Telecom	7,435.79	7,479.20	-0.58%	-0.73%	-4.49%
Day's Low	11,367.07		Tadawul Insurance	7,945.79	7,985.93	-0.50%	-1.21%	5.91%
YTD Change	8.48%		Tadawul Retailing	7,786.63	7,884.23	-1.24%	-2.19%	-3.64%
Volume Mn	179,576.53		Tadawul Food & Beverages	5,901.36	5,918.59	-0.29%	-2.09%	-8.39%
Value Traded Mn	4,486.31		Tadawul Media	23,799.13	23,997.66	-0.83%	-2.36%	-4.00%
Traded / Listed Stocks	223	228	Tadawul Materials	6,354.59	6,382.28	-0.43%	-0.56%	-3.96%
			Tadawul Capital Goods	7,571.18	7,539.50	0.42%	0.06%	0.85%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SALAMA COOPERATIVE INSURANCE	24.68	9.98%	FAWAZ ABDULAZIZ ALHOKAIR & C	18.90	-3.28%	AL-BAHA DEVELOPMI	0.17	19984.27
THIMAR DEVELOPMENT HOLDING	28.5	9.83%	SUMOU REAL ESTATE CO	55.70	-3.13%	TOURISM ENTERPRIS	0.73	15973.24
ELM CO	772	8.12%	SAUDI MARKETING CO	24.26	-2.57%	SAUDI ARABIAN OIL C	34.50	13349.77
AL-BAHA DEVELOPMENT & INVEST	0.17	6.25%	MOUWASAT MEDICAL SERVICES CO	108.20	-2.17%	MOBILE TELECOMML	13.40	5800.37
AL HAMMADI HOLDING	53.8	5.28%	AL RAJHI CO FOR CO-OPERATIVE	153.40	-2.17%	DAR AL ARKAN REAL	19.00	5772.14

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,099.49							
Change	30.97	0.76%						
Previous Close	4,068.52		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,067.61		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,114.71		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,065.35		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.23		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	315,932.66		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	395.07		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.85	6.35%	MASHREQBANK	145	-3.33%	UNION PROPERTIES F	0.41	71,066.54
EMAAR PROPERTIES PJSC	7.03	3.84%	DUBAI ISLAMIC INSURANCE CO	0.627	-3.24%	EMAAR PROPERTIES I	7.03	26,759.32
EMAAR DEVELOPMENT PJSC	6.5	3.17%	UNION PROPERTIES PJSC	0.41	-2.84%	DEYAAR DEVELOPME	0.72	8,549.52
AIR ARABIA PJSC	2.93	2.09%	SHUAA CAPITAL PSC	0.39	-1.27%	AIR ARABIA PJSC	2.93	8,267.46
AJMAN BANK PJSC	2.35	1.29%	TAKAFUL EMARAT INSURANCE	0.707	-1.26%	EMIRATES NBD PJSC	17.30	7,487.51

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,729.10							
Change	-37.37	-0.38%						
Previous Close	9,766.47		Financial	16,465.15	16,503.70	-0.23%	-0.27%	-0.13%
Open	9,766.47		Telecommunication	4,976.73	5,128.86	-2.97%	-5.64%	-10.20%
Day's High	9,782.03		Consumer Services	10,660.70	10,660.70	0.00%	2.06%	-1.38%
Day's Low	9,729.10		Basic Material	5,592.68	5,580.56	0.22%	-0.69%	-0.49%
YTD Change	-4.72%		Industrials	3,263.59	3,280.95	-0.53%	-1.15%	-0.79%
			Utilities	13,399.85	13,479.14	-0.59%	0.30%	4.32%
Volume Mn	234,993.54		Energy	2,272.62	2,274.25	-0.07%	0.51%	1.39%
Value Traded Mn	1,063.73		Health Care	3,557.18	3,519.38	1.07%	4.62%	17.62%
Traded / Listed Stocks	68	84	Real Estate	8,223.14	7,960.93	3.29%	3.39%	2.55%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALDAR PROPERTIES PJSC	5.35	3.88%	NATIONAL CORP TOURISM & HOTE	3.06	-6.99%	MULTIPLY GROUP	3.79	29192.83
ABU DHABI AVIATION CO	7.79	2.50%	EMIRATES INSURANCE CO. (PSC)	6.7	-3.32%	Q HOLDING PJSC	3.67	22979.11
ADNOC DRILLING CO PJSC	4.22	2.43%	EMIRATES TELECOM GROUP CO	20.06	-3.09%	ALDAR PROPERTIES P	5.35	15214.10
PALMS SPORTS P.J.S.C	10.8	1.89%	ESG EMIRATES STALLIONS GROU	6.62	-2.07%	DANA GAS	0.95	12467.82
WAHA CAPITAL PJSC	1.56	1.30%	APEX INVESTMENT CO PSC	2.26	-1.74%	MANAZEL REAL ESTA'	0.48	10266.27

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,332.38							
Change	-122.37	-1.17%						
Previous Close	10454.75		Total Return	22,174.73	22,437.37	-1.17%	-2.26%	-5.75%
Open	10454.75		Rayan Islamic	4,563.33	4,612.42	-1.06%	-2.37%	-5.34%
Day's High	10462.55		All Share	3,484.49	3,524.12	-1.12%	-2.08%	-5.37%
Day's Low	10323.37		Banks & Finance	4,310.20	4,360.41	-1.15%	-2.33%	-6.42%
YTD Change	-0.03264565		Industrials	3,963.05	4,029.85	-1.66%	-2.68%	-3.73%
Volume Mn	179.727		Transportation	4,463.93	4,479.85	-0.36%	-1.86%	-8.93%
Value Traded Mn	482.8865		Real Estate	1,529.54	1,544.82	-0.99%	-3.44%	-6.19%
Traded / Listed Stocks	20	51	Insurance	2,460.82	2,469.60	-0.36%	1.78%	3.53%
			Telecommunications	1,659.51	1,674.83	-0.91%	0.72%	-3.27%
			Consumer Goods	7,619.16	7,677.17	-0.76%	-1.98%	-4.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.71	1.72%	AL FALEH EDUCATION HOLDING	0.91	-7.32%	QATAR ALUMINIUM N	1.27	14514.44
GULF INTERNATIONAL SERVICES	2.37	1.28%	INMA HOLDING COMPANY	4.61	-3.72%	MASRAF AL RAYAN	2.27	13073.99
QATAR NAVIGATION	9.82	1.02%	INDUSTRIES QATAR	12.48	-2.88%	MAZAYA REAL ESTAT	0.74	12535.63
MANNAI CORPORATION QSC	5.12	0.75%	QATAR ISLAMIC INSURANCE GROU	9.00	-2.65%	GULF INTERNATIONA	2.37	10612.52
QATAR GERMAN CO FOR MEDICAL	2.33	0.43%	SALAM INTERNATIONAL INVESTME	0.67	-2.49%	DLALA HOLDING	1.71	7081.52

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,954.14							
Change	-10.23	-0.52%						
Previous Close	1,964.37		MSCI Bahrain	145.30	145.08	0.15%	1.32%	-2.38%
Open	1,967.83		MSCI Bahrain Domestic Islamic	54.05	54.05	0.00%	4.13%	2.71%
Day's High	1967.830		MSCI Bahrain Net TR USD	376.94	376.42	0.14%	1.31%	-0.45%
Day's Low	1954.140							
YTD Change	3.11%							
Volume Mn	1,196.89							
Value Traded Mn	0.640							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.53	4.74%	GFH FINANCIAL GROUP BSC	0.26	-5.80%	AL SALAM BANK BSC	0.19	515.56
SEEF PROPERTIES	0.16	2.56%	BAHRAIN SHIP REPAIR & ENGIN	0.93	-2.11%	GFH FINANCIAL GROI	0.26	433.59
NATIONAL BANK OF BAHRAIN BSC	0.61	0.83%	ALUMINIUM BAHRAIN BSC	1.12	-1.32%	ITHMAAR HOLDING E	0.06	414.94
GULF HOTEL GROUP B.S.C	0.41	0.24%	ZAIN BAHRAIN BSCC	0.13	-0.78%	ALUMINIUM BAHRAI	1.12	380.00
-	-	-	AL SALAM BANK BSC	0.19	-0.52%	NASS CORP BSC	0.10	227.60

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,029.86							
Change	18.18	0.26%	Industrials	955.75	951.99	0.39%	-4.56%	-11.41%
Previous Close	7,011.68		Banks	1,709.18	1,702.17	0.41%	-3.38%	-4.72%
Open	7,022.19		Consumer Service	608.67	612.09	-0.56%	-2.09%	26.82%
			Technology	566.72	566.72	0.00%	-1.77%	-18.60%
Day's High	7,054.22		Real Estate	1,220.12	1,224.09	-0.32%	-2.40%	0.94%
Day's Low	7,015.98		Financial Services	1,249.84	1,242.06	0.63%	-3.14%	-0.59%
YTD Change	-3.60%		Telecom	1,099.56	1,103.22	-0.33%	-1.25%	-6.93%
			Health Care	482.72	482.72	0.00%	6.26%	4.52%
Volume Mn	0.10		Insurance	2,216.17	2,204.01	0.55%	1.70%	42.90%
Value Traded Mn	27.09		Basic Materials	861.67	868.79	-0.82%	-2.43%	-0.40%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EQUIPMENT HOLDING CO K.S.C.C	24.50	15.02%	METAL & RECYCLING CO	85.10	-16.57%	KUWAIT FINANCE HO	749.00	7267.01
AL TAMDEEN INVESTMENT CO	538.00	9.80%	AL MASAKEN INTL REAL ESTATE	25.90	-7.50%	AL ARABI GROUP HOI	331.00	5492.89
AL-AHLEIA INSURANCE CO SAKP	639.00	5.79%	AL ARABIYA REAL ESTATE CO	55.10	-6.93%	WARBA BANK KSCP	197.00	4627.99
SANAM REAL ESTATE CO KSCC	76.00	5.26%	SOOR FUEL MARKETING CO KSC	143.00	-5.92%	SOKOUK HOLDING CO	33.60	4341.79
COMMERCIAL BANK OF KUWAIT	680.00	4.62%	AMAR FINANCE & LEASING CO	57.30	-4.98%	KUWAIT REAL ESTATE	160.00	4279.79

Source: FSC